

RED BARN METROPOLITAN DISTRICT

405 Urban St., Suite 310
Lakewood, Colorado 80228
Tel: 720-213-6621
www.redbarnmd.org

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Cynthia Myers	President	2025/May 2025
Nash Verano	Secretary	2025/May 2025
Skyler Hager	Assistant Secretary	2027/May 2027
Vacant		2027/May 2025
Vacant		2025/May 2025

DATE February 13, 2025
TIME: 2:00 P.M.
LOCATION: **In Person:** 5959 Red Barn Avenue
Mead, CO 80504

The meeting can also be joined through the directions below:

Join Zoom Meeting
<https://zoom.us/j/8830224247>
Password: 0000
Meeting ID: 883 022 4247
One tap mobile: +17193594580,,8830224247#,,,,*0000#

I. ADMINISTRATIVE MATTERS

- A. Confirm quorum. Present Disclosures of Potential Conflicts of Interest.

- B. Approve agenda; confirm location of meeting and posting of meeting notice.

- C. Acknowledge the resignation of Eric Barney from the Board of Directors.

- D. Consider the appointment of officers.

- E. Public Comment.

Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.

II. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider amendment of the 2025 Budget. Consider adoption of a Resolution to Amend the 2025 Budget, if necessary.
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- B. Discuss and accept Engineer's Cost Certification Report #3 from Ranger Engineering, LLC and accept verified reimbursable costs.
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- C. Discuss and recognize the Acknowledgment of Waiver of Interest by Century Communities related to the District's Series 2023 Bonds.
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B. Issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Bonds, Series 2025A, and the District's Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025B:

1. Ratify the engagement of D.A. Davidson & Co. as District underwriter / placement agent.
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2. Ratify the engagement of Taft Stettinius & Hollister LLP as District Bond Counsel.
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3. Ratify the engagement of Causey Public Finance, LLC for financial forecast services.
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4. Ratify the engagement of LRB Public Finance Advisors, Inc. for municipal financial services.
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5. Ratify the engagement of Zonda Advisory LLC for market study and analysis services.
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6. Review and consider adoption of a resolution authorizing the issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Bonds, Series 2025A and Subordinate General Obligation Limited Tax Bonds, Series 2025B, in the combined maximum principal amount of up to \$18,500,000 (the "Bonds") for the purpose of paying or reimbursing the costs of public improvements for the District, authorize the execution and delivery of and performance by the District thereunder of certain indentures of trust, a bond purchase or placement agent agreement, and any such other documents, certificates, and instruments as may be necessary or required for the issuance of the Bonds. (*enclosure*).
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7. Discuss and consider approval of Project Fund Requisition(s) from Series 2025A and Series 2025B Bonds.
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III. LEGAL MATTERS

A. _____

IV. OTHER BUSINESS

A. _____

V. ADJOURNMENT

The next regular meeting is scheduled for April 3, 2025.